## **Museums Association - copyright seminar**

**Changes in legislation** 

**Peter Wienand** 

Partner, Farrer & Co Chair, Museums Copyright Group

4<sup>th</sup> July 2003

## **Issues facing museums**

- Museums are both:
  - users of copyright works; and
  - creators and owners of copyright works
- Ownership, creation and use raise different issues and indeed create tensions within the museum
- ◆ A balanced approach in managing copyright is needed increasing use of IPR policies
- Museums are having to address the issues posed by technological change - whether as users or as owners

## Museums as owners of copyright

- Traditional publishing and image licensing to generate revenue
- ♦ New media: interactives, CD-Roms, DVDs, websites
- Piracy and enforcement
- ♦ IPR policies
  - managing the asset
  - relevance of copyright to acquisitions
  - tighter staff management
  - ▶ balancing revenue-generation against public access

## Museums as users of copyright

- Many reasons for reproducing items in collections
- Greater reach of copyright (longer period of protection, acquisition of modern artifacts)
- Digitisation projects:
  - huge quantities of material involved
  - difficulties of finding owners
- Can be facilitated by:
  - information sharing
  - exceptions and limitations
  - rights clearance mechanisms eg licensing schemes

## **Exceptions - current position**

- fair dealing (research/private study; criticism/review)
- anonymous works but not if:
  - author is known but owner of copyright is unknown
  - author (probably) died less than 70 years ago
- non-reprographic copying in the course of instruction
- sculptures (s 62 CDPA 1988)
- unpublished works over 100 years old
  - only literary, dramatic or musical works Schedule 1, paragraph16, CDPA 1988

## **Exceptions - current position**

- Compare libraries and archives
  - ▶ ss 37 43 CDPA 1988
- ◆ Compare auction houses and commercial galleries
  - ▶ s 63 CDPA 1988
- Compare other countries
  - Germany (catalogues)
  - ▶ Ireland (conservation, insurance)

### EU Directive 2001/29

### 'Information Society Directive' 2001/29/EC of 22 May 2001

- Aims to update copyright in the digital sphere:
  - confirms rights of copyright owner
  - **b** bolsters copyright protection and management systems
- Sought to harmonise the exceptions and limitations but exceptions and limitations are non-mandatory
- All must satisfy the 'three step test'
  - "special cases that do not conflict with a normal exploitation of the work and do not unreasonably prejudice the legitimate interests of the rightholder"

## **Exceptions - Directive 2001/29**

- $\bullet$  Non-commercial research Arts 5 (2)(b) and (3)(a)
- Reproduction by museums *not* on-line communication Art. 5(2)(c)
- lack Illustration for teaching Art. 5(3)(a)
- ◆ Advertising exhibition of artistic works Art. 5(3)(j)
- ◆ Communication or making available, for the purpose of research or private study, to individual members of the public by dedicated terminals on the premises of museums Art. 5(3)(n)

## Directive 2001/29 - other provisions

- Circumventing technological measures Art. 6
- Encryption, scrambling or other methods of controlling access
- Exceptions? Voluntary measures Art. 6(4)
- Rights-management information Art. 7
- ◆ Removal or alteration of rights-management information
- Criminal offences? (cf hacking)

## Implementation of the Directive

- ◆ Late!
- Under European Communities Act, ie implementation only of those provisions that are mandatory
- No improvement of the position of museums without further lobbying of UK government
- Digitisation projects still require full copyright clearances
- Underlines need for licensing schemes

### Clearance

- Difficulty of identifying owner
- Funding terms often very onerous
- Directive emphasised the role of licensing schemes
- Few (or no) schemes yet for on-line display
- Are now some initiatives:
  - ▶ Resource feasibility study
  - ▶ Tate / DACS deal
  - ▶ ARLIS discussions
  - ► EMII (mda)

### **Enforcement Directive**

- Proposal
- Disclosure of evidence
- Remedies (injunctions, orders for seizure and destruction, damages)
- Treat serious infringements as criminal offences
- Says nothing about ease of access to the courts or the cost of proceedings

### **Public sector information**

- ◆ Commission proposal published 5 June 2002 COM 2002 (207)
  - "a key resource for economic activity and proper functioning of the internal market"
- Covers:
  - "all documents used by public sector bodies as an input for information products or services which they commercialise"
- "Document" means "any content whatever its medium"
- Directive only applies to the extent compatible with Berne and TRIPS

### **Public sector information**

- Aim is to facilitate commercial exploitation:
  - obligation to make documents available
  - charges only to recover a "reasonable return on investment"
  - licence terms must be "non-discriminatory"
- ◆ Current proposal exempts documents held by cultural establishments (eg museums, libraries, archives) and educational establishments (eg universities, schools)
- Current position

# Museums Association Copyright Seminar 4 July 2003

Peter Wienand

Head of Intellectual Property

Farrer & Co

66 Lincoln's Inn Fields

London WC2A 3LH

+44 (0) 20 7917 7355 (T)

+44 (0) 20 7917 7293 (F)

jpw@farrer.co.uk

www.farrer.co.uk